

WEEKLY REPORT

26th to 31st December 2016



MARKUZZ

the market buzz



2017 HAPPY

may this new year give your
bright future an auspicious start.

Keep an Eye on Changing Market Place...



TOP STORIES THIS WEEK

- India's fiscal deficit during the first eight months to November was Rs.4.58 trillion, or 85.8% of the budgeted target for the fiscal year ending next March 2017
- ONGC to buy 80% stake of GSPC with operatorship rights in Krishna Godavari Basin.
- Listing of PSU subsidiaries in FY18 disinvestment plan.
- NSE files draft IPO papers with SEBI. Existing NSE shareholders may offer 20-25 percent shares for estimated Rs 10,000 crore.
- Allahabad Bank approved merger of AllBank Finance with itself.
- NHPC - 5 Power Purchase Agreements extended for 35 years.
- Kaya Subsidiary completes acquisition of 75 percent beneficial interest in Minal Medical Care and Minal Specialized Dermatology.
- Akzo Nobel inaugurates first-of-its-kind Specialty Coatings facility in Noida.
- Jagran Prakashan HC of Allahabad approves amalgamation with Suvi Info Management.
- Religare Board approves amalgamation of 11 units with co.
- IRB Infrastructure gets LoA from NHAI for project worth Rs 1530 crore.
- TVS Motor Gets patent for hybrid transmission system.

WEEKLY INDICES CHANGE

Index	Close	Prev Close	CHG(%)
SENSEX	26626	26040	2.25
NIFTY	8185	7985	2.50
MIDCAP	12031	11760	2.30
SMLCAP	12046	11796	2.12
METAL	10109	9988	1.21
OIL&GAS	12151	11866	2.40
AUTO	20257	19885	1.87
TECK	5498	5348	2.80
BANKEK	20748	20427	1.57
IT	10176	9901	2.78
FMCG	8130	7713	5.41
HC	14727	14572	1.06
PSU	7691	7587	1.37
CD	11237	10895	3.14
POWER	1987	1958	1.48
CG	13664	13488	1.30
REALTY	1264	1269	-0.39

GLOBAL INDICES

Index	Close	Prev Close	CHG(%)
DOW	19819	19933	-0.57
NASDAQ	5432	5462	-0.55
FTSE	7092	7068	0.34
NIKKEI	19114	19427	-1.61
HANGSENG	22000	21563	2.03

TOP GAINERS WEEKLY

Scrip	Price	% Chg
State Trading	208.85	45.54
RPP Infra	231.45	33.21
Saksoft Ltd.	297.6	23.56
Godfrey Philips	1021.9	19.89
Upper Ganges Sug	310.85	14.49

TOP LOSERS WEEKLY

Scrip	Price	% Chg
MBL Infrastructures	42.35	22.26
Apollo Sindoori Hote	327.6	16.26
Divi's Lab	783.7	9.03
Shilpa Medicare Ltd	690.9	8.25
United Nilgiri Tea	308	7.78



NIFTY CORNER



SUPPORT & RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
7850	7950	8050	8185	8250	8350	8450

MOVING AVERAGES

20DMA	50DMA	100DMA	200DMA
8125	8260	8495	8280

COMMODITY MARKET

Scrip	Close	P. Close	Change %
GOLD	27555	26994	2.08
Silver	39700	38595	2.86
Crude	3661	3596	1.81

CURRENCY RATES

Scrip	Close	P. Close	Change %
INR- 1 USD	67.9547	67.9117	0.06
INR – 1 EURO	71.6175	70.9474	0.94
INR- 100 YEN	58.22	57.88	0.59
INR – 1 POUND	83.4212	83.4839	-0.08

MARKET COMMENTARY

Bargain hunting emerged after recent drubbing as key indices settled with good gains in the last week of calendar 2016. Indices gained in three out of five sessions of the week. After falling below the psychological 26,000 level at the onset of the week, Sensex regained that mark later during the week. Nifty also reclaimed psychological 8,000 mark. Mutual funds continued their recent buying and provided support to the domestic bourses amid unabated selling by the foreign portfolio investors in secondary markets. The barometer index, the S&P BSE Sensex, jumped 2.24% to settle at 26,626, in the week ended 30 December 2016. The Nifty 50 index surged 2.5% to settle at 8,185. For the next week Nifty likely to trade in the range between 8250 – 8350 in the upper side and in the lower side. 8050 – 7950.

STOCKS AT 52 WK HIGH

Scrip	CMP
Coromandel Int	292.45
Datamatics Glob	128.50
Indian Metals	620.55
Oil India	452.10
S P Apparels	350.80

FII ACTIVITY

DATE	FIGURES IN CRORE
26/12	-1095.04
27/12	-712.17
28/12	-527.06
29/12	-662.29
30/12	-585.64
NET	-3582.20

WEEKLY STOCK IDEA

Scrip	B/S	CMP	TGT
TVSMOTORS	B	360	385
JETAIRWAYS	B	347	375
AXISBANK	B	450	475
SBIN	B	250	265
TATACHEM	B	503	535

Buy on dips & Sell on rise with Stop-loss of 3%

STOCKS AT 52 WK LOW

Scrip	CMP
DFM Foods	1777.25
India Tourism	213.10
La Opala RG	447.30
MBL Infra	42.35
Ruchinfra	3.75

DII ACTIVITY

DATE	FIGURES IN CRORE
26/12	1065.39
27/12	1502.41
28/12	824.84
29/12	957.83
30/12	725.26
NET	5075.73

VOLUME BREAKOUT STOCKS

Scrip	CMP
Zen Tech	70.35
City Union Bank	129.15
Ganesh Housing	69.75
Ansal Housing	19.65
Archidply Indus	58.20

COMMODITY OUTLOOK

■ GOLD-FEB:

It seems too oversold (RSI <36). It has major support at 26850/26220. If it breaks 26850, then you can see levels upto 26220/25421. And on upper side major Resistance is at 27999, if it breaks it then it can move upto 28475/28966.

■ SILVER-MAR:

MCX Silver-Mar seems oversold (RSI < 42). It has major support at 37900/36600. If it breaks 37900, then it can fall down to 36600/35400. And on upper side it has major Resistance at 41365/42470.

■ COPPER-FEB:

Technically, MCX Copper-Feb seems overbought (RSI > 60). It has major support at 365, if it breaks it, then you can see levels upto 352/340. Otherwise, it may retreat upto 388/401.

■ CRUDE OIL-DEC:

After the mixed Crude oil inventories on 29/12/2016, it seems positive (RSI<59). It has major & crucial support at 3535. If it breaks 3535 and upcoming U.S. Job data & Manufacturing data not supports it, then it may fall to 3399/3175. Otherwise, it may retreat upto 3770/3970.

PRECIOUS METALS

Commodity	S2	S1	Pivot	R1	R2
Gold-Feb	26220	26850	27370	27999	28475
Silver-Mar	36600	37900	39310	41365	42786

BASE METALS

Commodity	S2	S1	Pivot	R1	R2
Copper-Feb	348	365	374	388	401
Zinc- Jan	157.20	165.50	172.90	180.70	187.45
Lead-Jan	127.15	131.55	136.20	141.55	144.90
Nickel-Jan	651	672	696	718	741

ENERGY

Commodity	S2	S1	Pivot	R1	R2
Crude oil-Jan	3399	3535	3655	3770	3970
Natural Gas-Jan	243	251	258	265	270

Launches



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